



Line of Credit



Location:

Conshohocken, PA

Borrower:

Keystone Property Fund II, L.P.

Property Type:

Office Buildings

\$20,000,000

TRANSACTION SUMMARY:

AMA Financial assisted the Borrower in obtaining a \$20,000,000 credit facility. This credit facility will enable the Fund to have quick access to capital for deposits, expenses and to bridge any capital calls. The financing is secured by a pledge of the borrower's subscription agreements. AMA's ability to deliver this credit facility enabled KPG to have more flexibility and has created more opportunities for them to expand their business.